IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA (Charlotte Division)

In re:)	Chapter 11
B GSE GROUP, LLC,)	
)	Case No. 23-30013
)	
Debtor.)	

NOTICE OF OPPORTUNITY FOR HEARING

(No Protest Notice – No Hearing Will be Held Unless Request for Hearing is Filed)

PLEASE TAKE NOTICE that B GSE Group, LLC, the above-referenced Debtor, has filed a *Motion to Approve Settlement Pursuant to Bankruptcy Rule 9019* (the "Motion").

PLEASE TAKE FURTHER NOTICE that your rights may be affected by the Motion. You should read the Motion carefully and discuss it with your attorney. If you do not have an attorney, you may wish to consult with one.

PLEASE TAKE FURTHER NOTICE that in order for a hearing to be held on the Motion, written responses, if any, must be filed on or before **THURSDAY**, **APRIL 6**, **2023** (the "Response Deadline") in order to be considered. If you do not want the Court to grant the relief requested in the Motion, or if you oppose it in any way, you <u>MUST</u>:

(1) File a formal, written a response with the Bankruptcy Court at:

Clerk, United States Bankruptcy Court Charles Jonas Federal Building 401 West Trade Street, Suite 2500 Charlotte, North Carolina 28202

(2) Serve a copy of your response on all parties in interest, including:

U.S. Bankruptcy Administrator 401 West Trade Street, Suite 2400 Charlotte, NC 28202

Richard S. Wright Moon Wright & Houston, PLLC 212 N. McDowell Street, Suite 200 Charlotte, NC 28204 PLEASE TAKE FURTHER NOTICE that IF RESPONSES ARE TIMELY FILED, a hearing on the Motion will be held before The Honorable J. Craig Whitley at the United States Bankruptcy Court, Charles Jonas Federal Building, JCW Courtroom 2B, 401 West Trade Street, Charlotte, North Carolina on TUESDAY, APRIL 25, 2023 at 9:30 A.M. (ET).

PLEASE TAKE FURTHER NOTICE that, if you or your attorney do not file a written response to the Motion on or before the Response Deadline, the Court may grant the relief requested in the Motion without a hearing. No further notice will be given.

Dated: Charlotte, North Carolina March 16, 2023

MOON WRIGHT & HOUSTON, PLLC

/s/ Richard S. Wright

Richard S. Wright (Bar No. 24622) 212 N. McDowell Street, Suite 200 Charlotte, NC 28204

Telephone: (704) 944-6560 Counsel for the Debtor